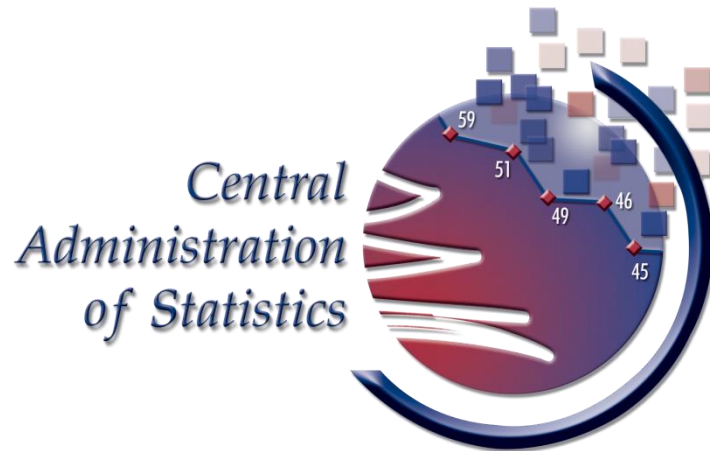


LABOUR FORCE SURVEY LEBANON 2022



International
Labour
Organization

METHODOLOGY

Labour Force Survey 2022

Conducted by the Central Administration of Statistics (CAS) in **January 2022**

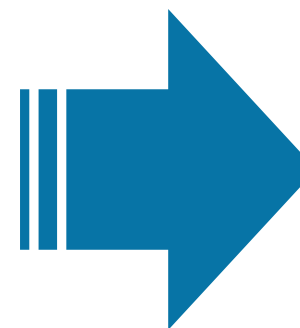
Funded and technically supported by the **International Labour Organization (ILO)**, the **Regional Office of Arab States (ROAS)**

First national telephone survey ever conducted in Lebanon

- **CAPI model** for data collection;
- **Tablets** used by interviewers to record answers.

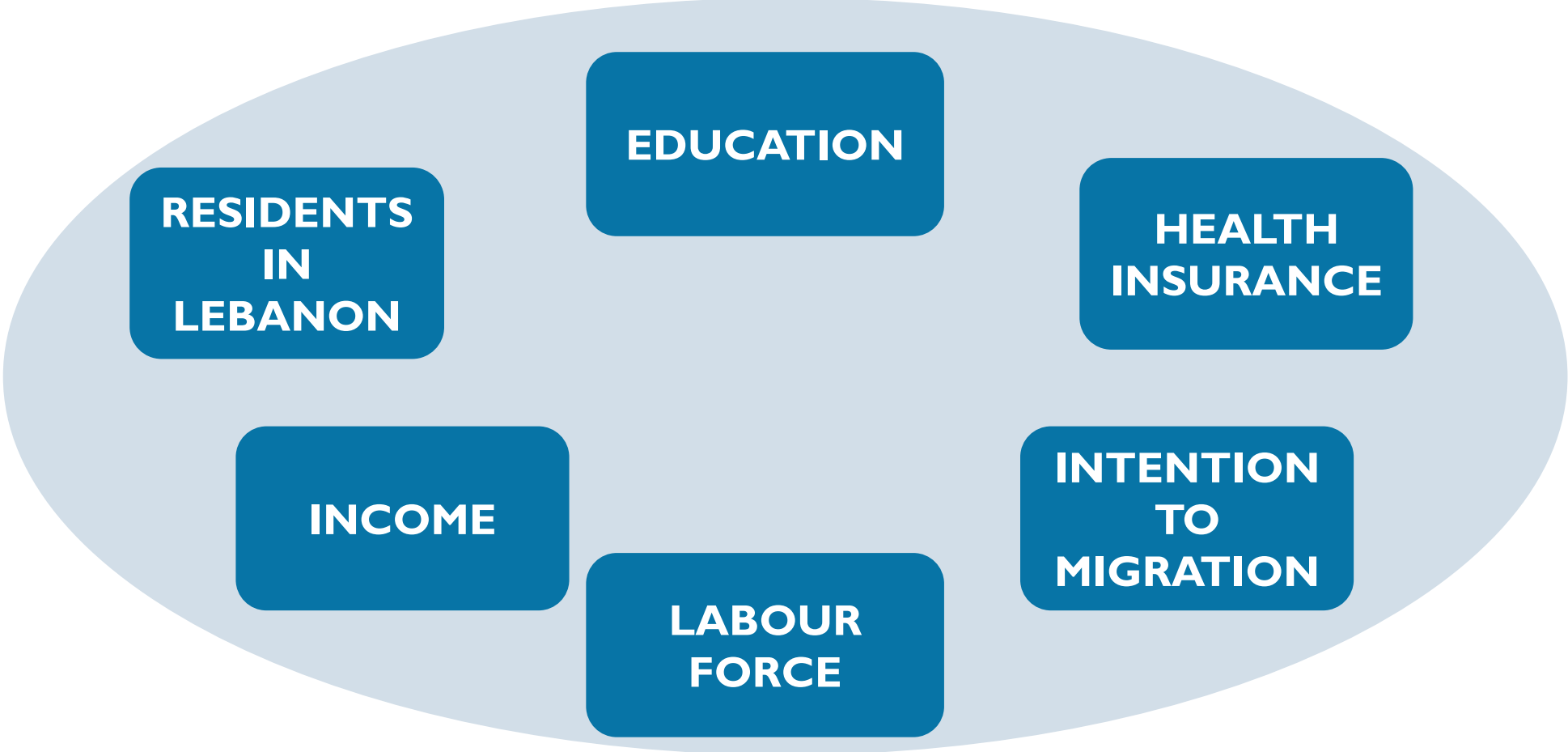
SAMPLE

- Covered **households with phone numbers from the 4th Quarter** of LFHLCS 2018-2019
- TOTAL SAMPLE SIZE: **9,459** households
- COMPLETED SAMPLE SIZE: **5,444** households



Response rate
57.6%

KEY INDICATORS



An aerial photograph of a large crowd of people, likely at a public event or protest. The individuals are densely packed and wearing various colored clothing, creating a mosaic of colors from above. The perspective is from a high angle, looking down on the crowd.

RESIDENTS IN LEBANON

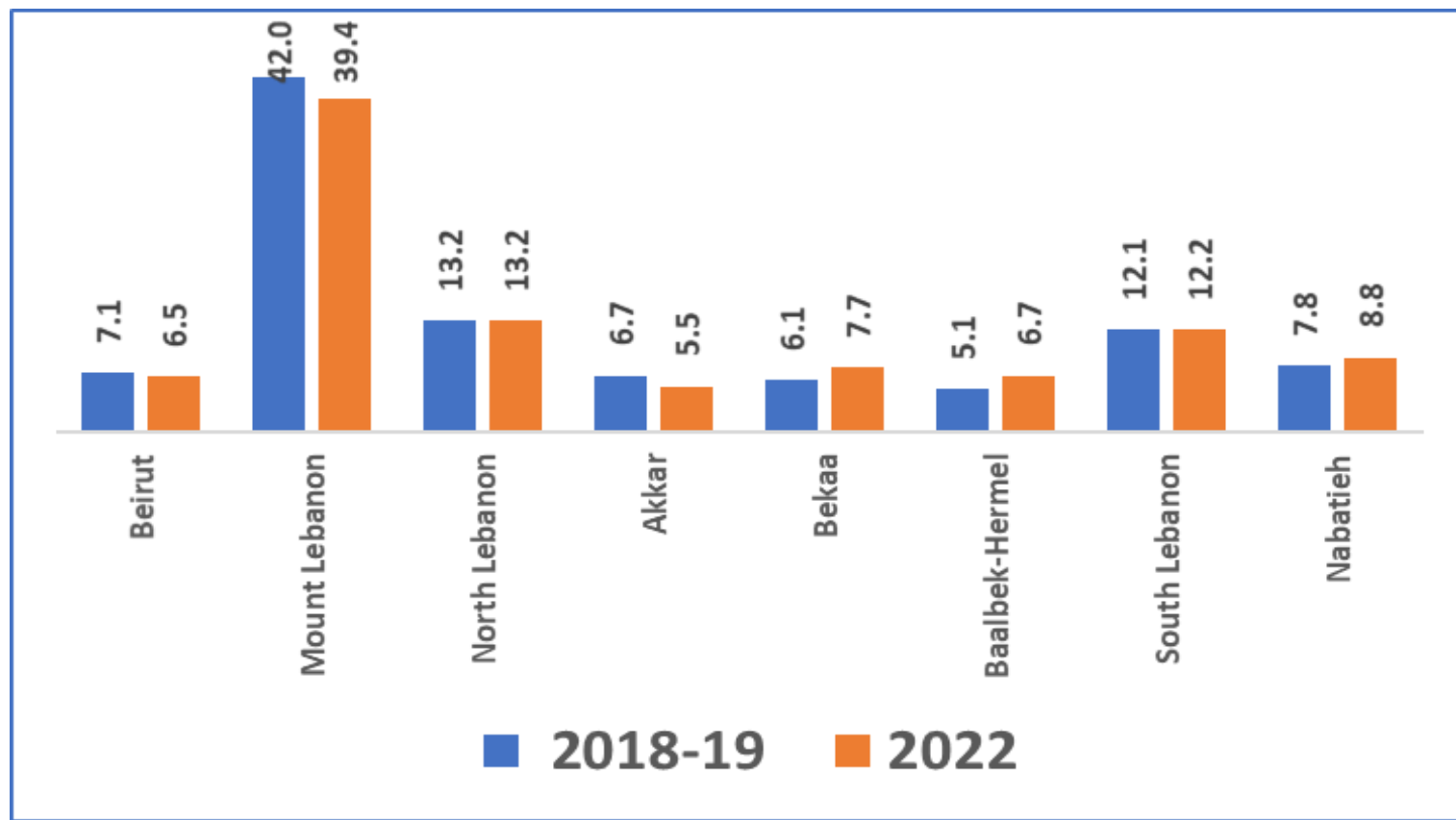
RESIDENT POPULATION BY GOVERNORATES

The resident population of Lebanon in 2022:

- A similar distribution by governorates to that of the 2018-19
- A small decline in the shares of **Mount Lebanon, Beirut and Akkar** in favor of other governorates.



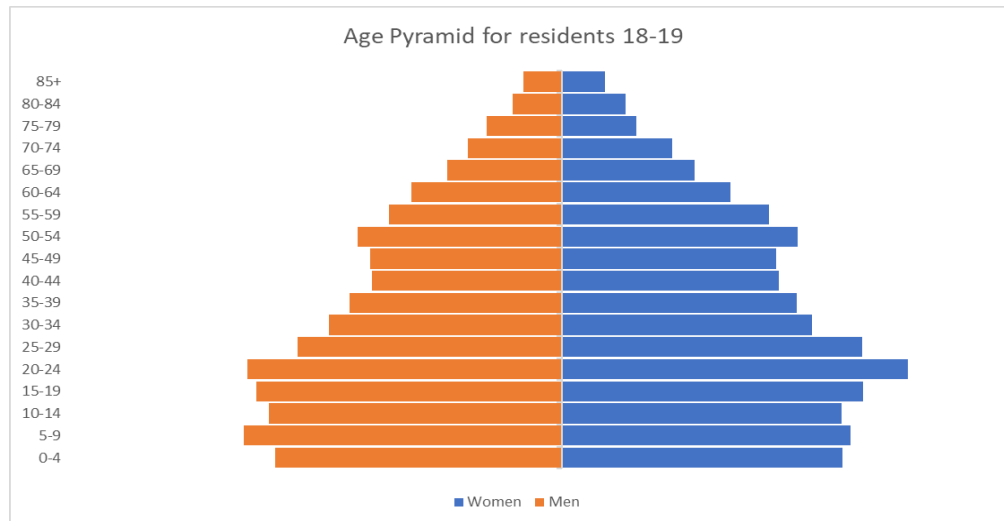
- **Mount Lebanon** is the largest governorate hosting around **39.4%** of residents
- The smallest governorate : **Akkar** with **5.5%** of residents
- The capital **Beirut** hosts **6.5%** of residents



In 2018-19:

- 0-14 years= 24.1%
- 65 years and above= 11%

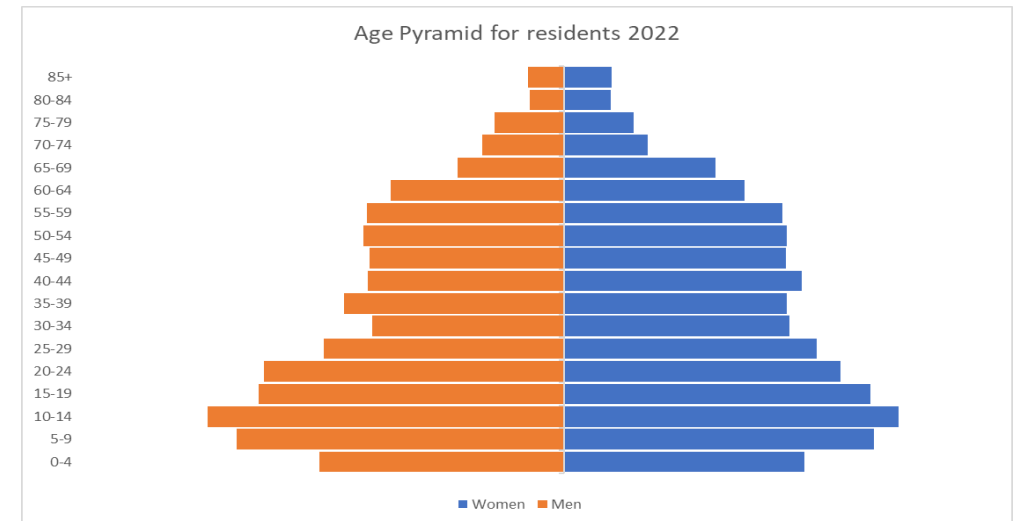
Age dependency ratio =53.9%



In 2022:

- 0-14 years= 25.4%
- 65 years and above= 10.2%

Age dependency ratio =55.4%



NATIONALITY AND SEX

2018-2019

2022

Lebanese residents: **80%**

Non-Lebanese residents: **20%**

- **Lebanese head of households** represent **85%** of households

- **18%** of households headed by women and **82%** by men

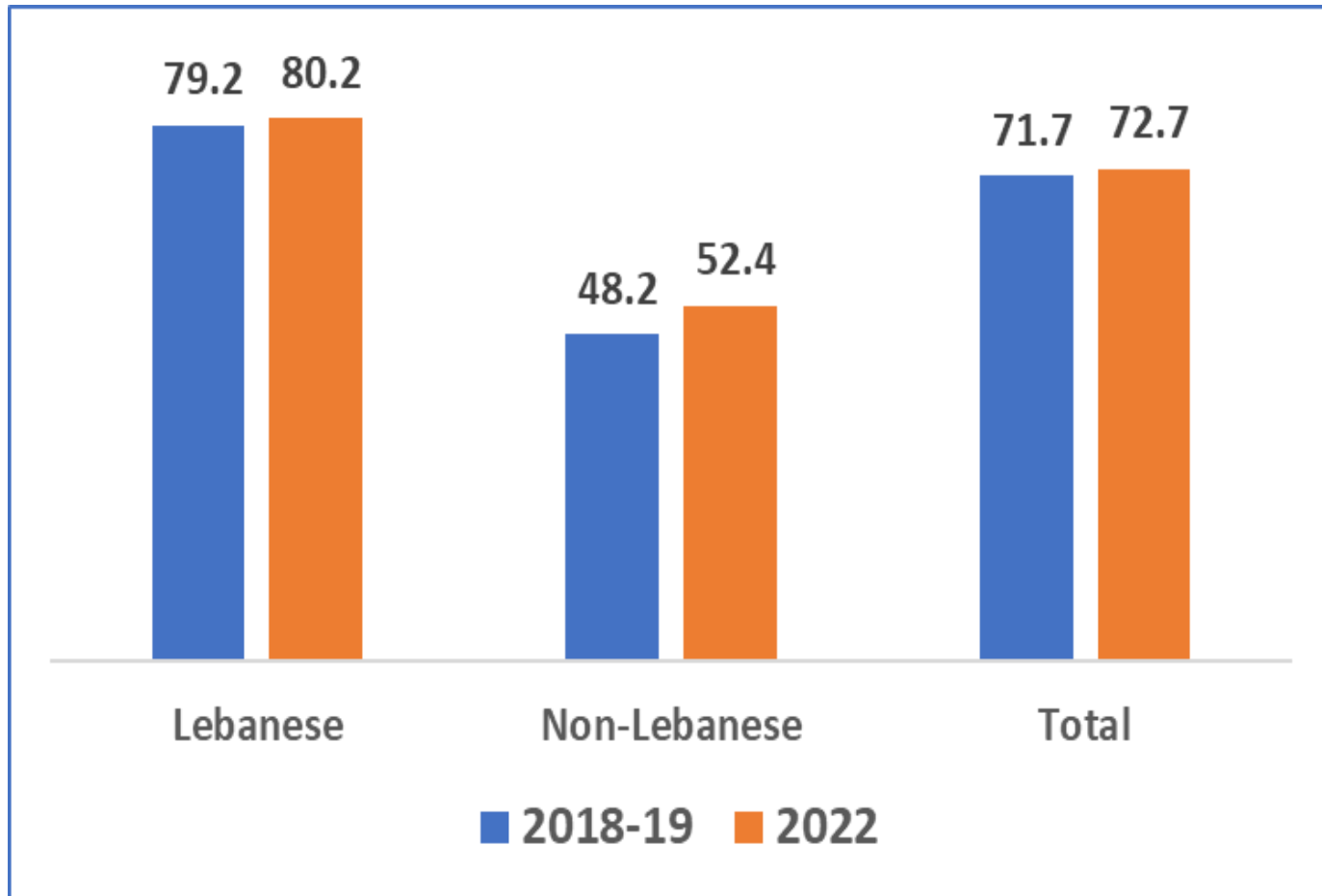
- **Lebanese head of households** represent **84.4%** of households

- **16%** of households headed by women and **84%** by men

EDUCATION



ENROLMENT RATES (3-24 YEARS)



- Enrolment rate in 2022 is **higher** than in 2018-19

BUT:

- **Gap** between Lebanese and Non Lebanese **remains large.**



School Enrolment Rates, 2022:

Non-Lebanese
(3-24 years)

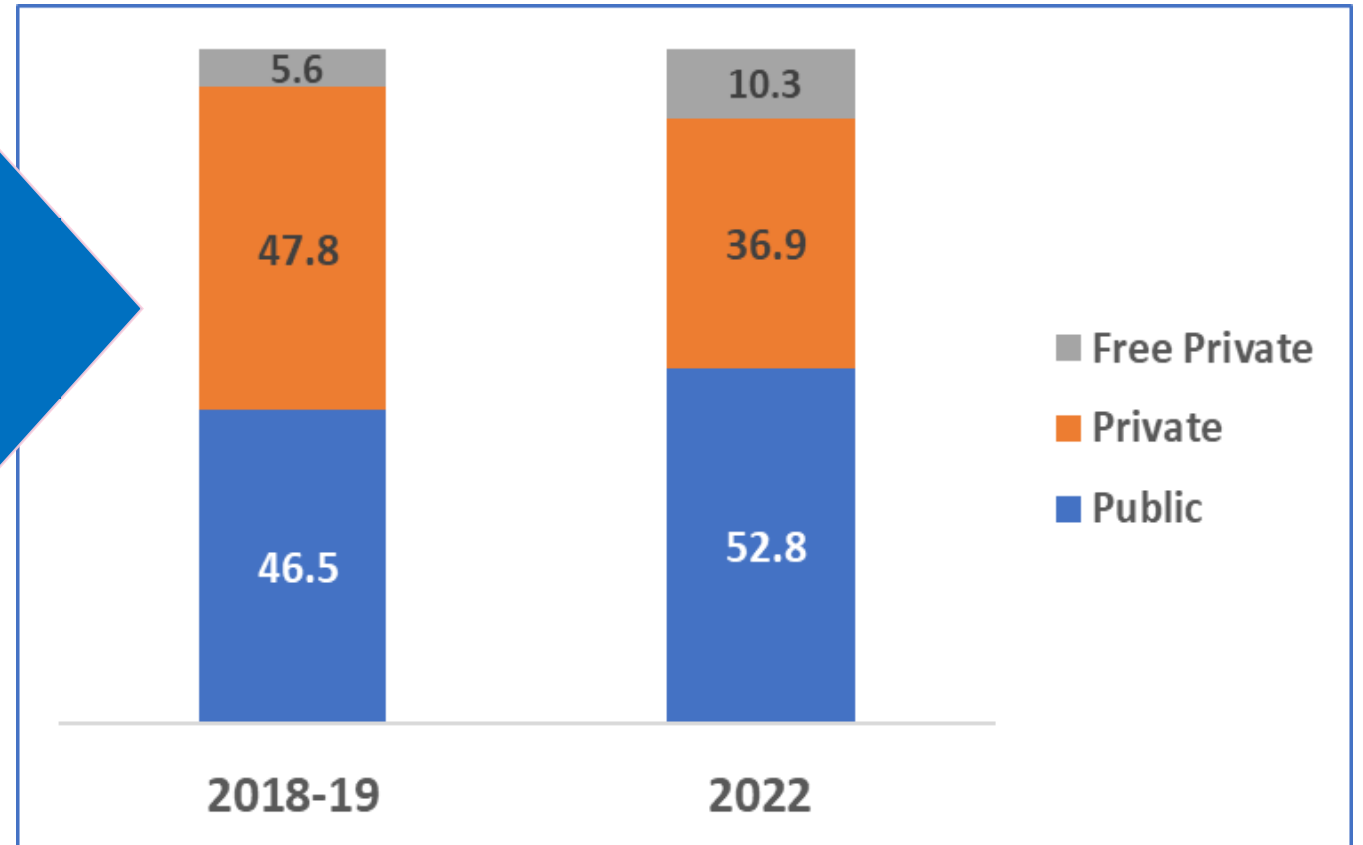
52.4%

Lebanese
(3-24 years)

80.2%

STUDENTS (3-24 YEARS) ACCORDING TO TYPE OF EDUCATIONAL INSTITUTION

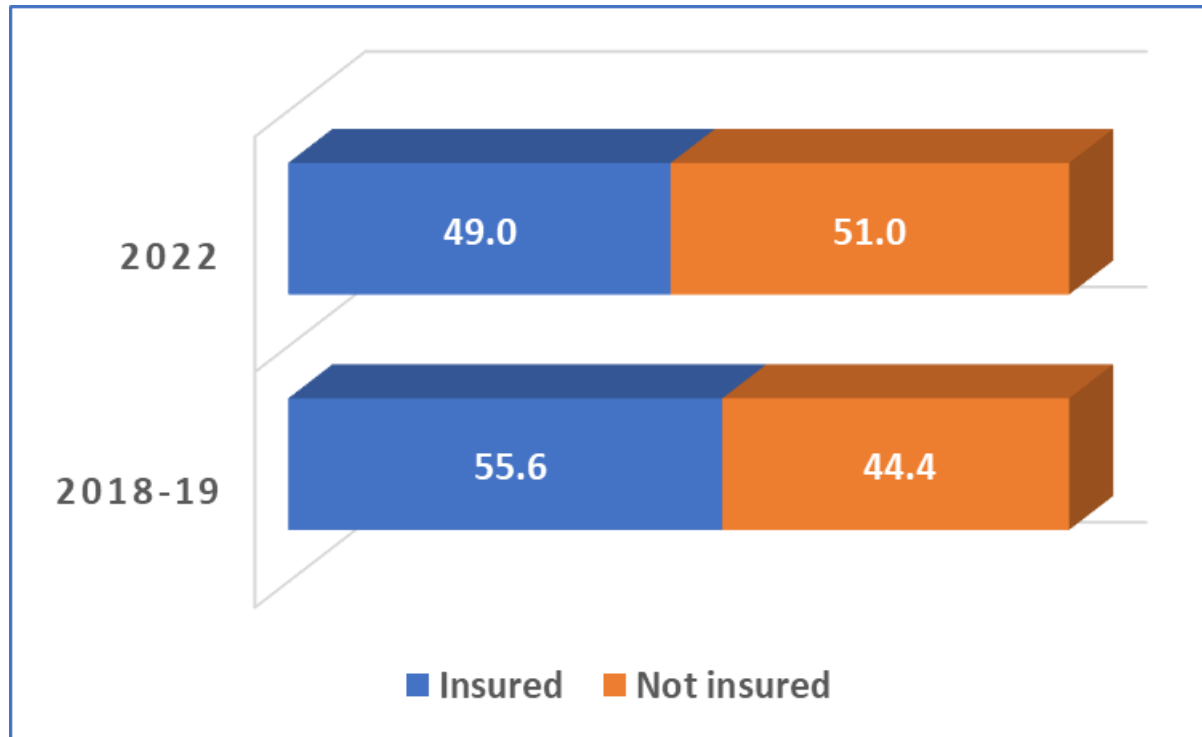
In 2022, the share of **Private educational institutions** declined **from 47.8 % to 36.9%** in favor of the Public and Free-Private educational institutions



Health insurance



BENEFITING FROM HEALTH INSURANCE



Unfortunately, for the first time in 10 years:

% of residents benefiting from any type of health insurance fell to less than the half (49%) in 2022.

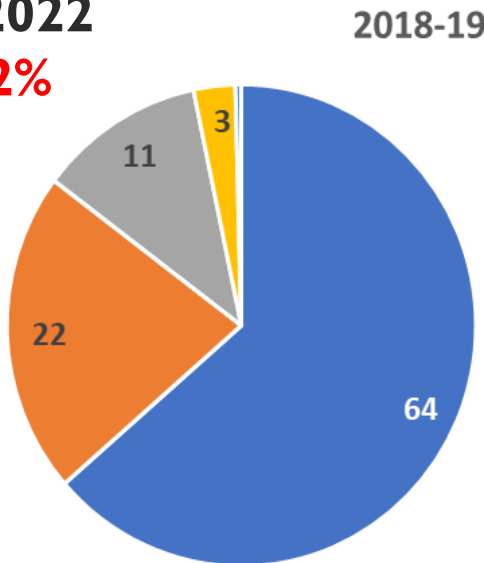
SOURCE OF HEALTH INSURANCE

Current or previous employment remains the main source of insurance



In 2018-19
64%

In 2022
62%

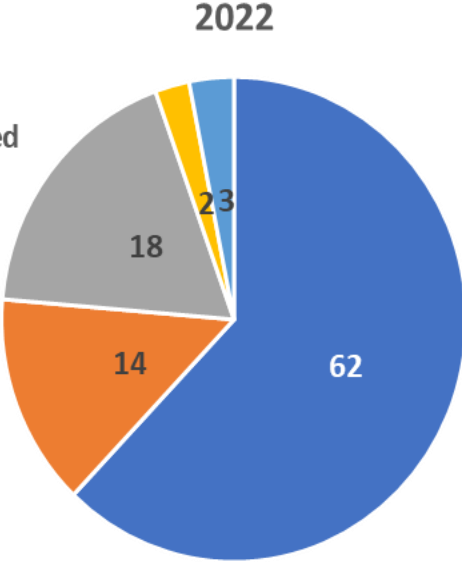


% of those paying for their own personal health coverage or beneficiaries of a relative's scheme declined



In 2018-19
22%

In 2022
14%



- Employment related
- Own expenses and family support
- UNHCR or other organization
- Educational institution
- Other

LABOUR FORCE

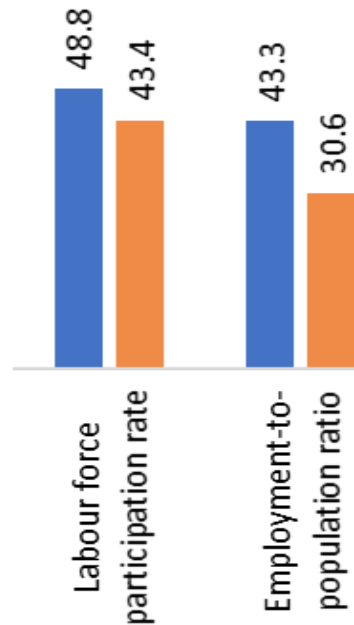


MAIN LABOUR INDICATORS

Compared to 2018-19, in 2022:

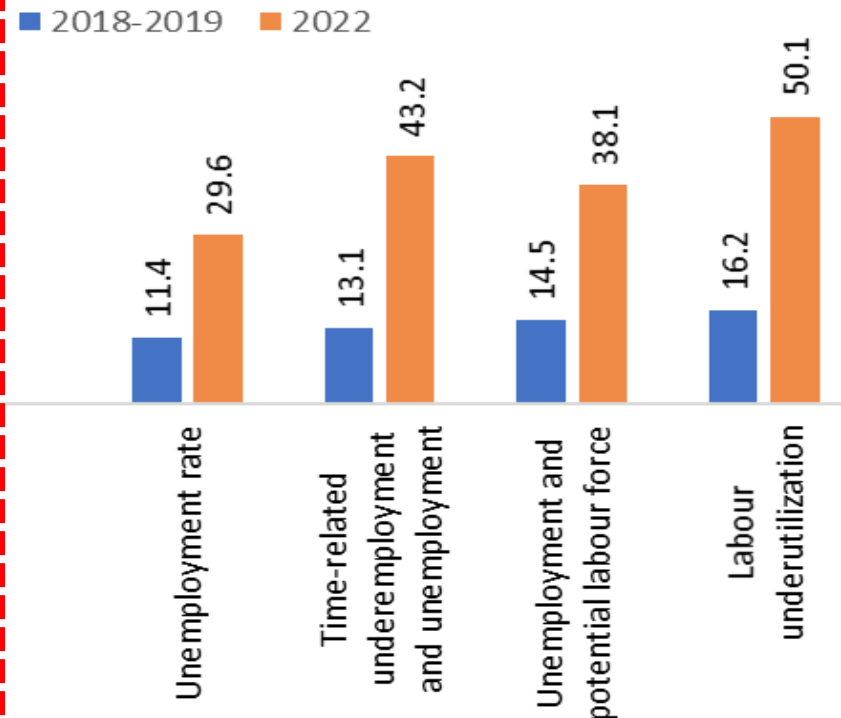
Decline in the Labour Force indicators

- Labour Force Participation rate: from 48.8% to **43.4%**
- Employment to Population ratio: from 43.3% to **30.6%**

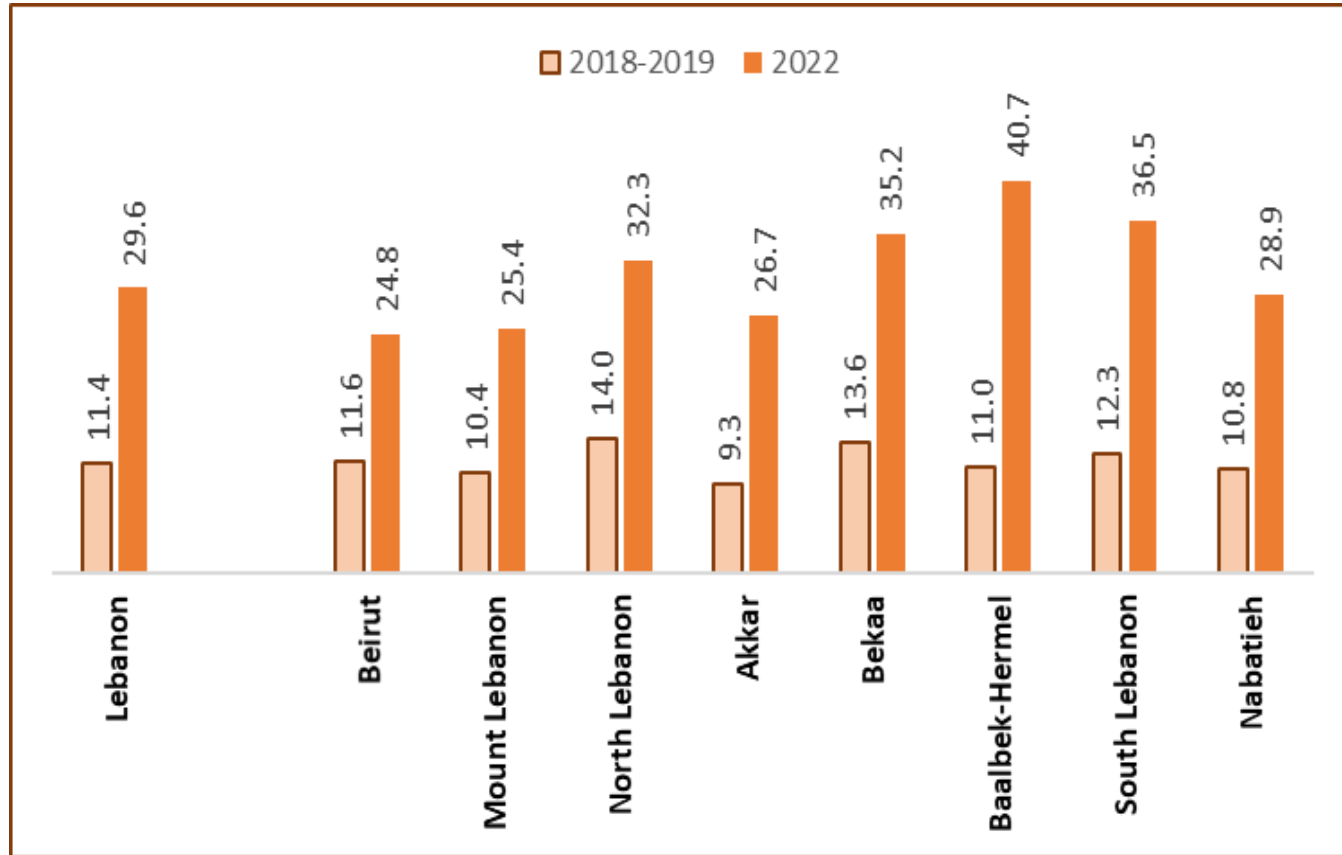


Increase in the Labour Underutilization indicators

- Composite measure of Labour Underutilization : from 16.2% to **50.1%**
- Unemployment rate: from 11.4% to **29.6%**

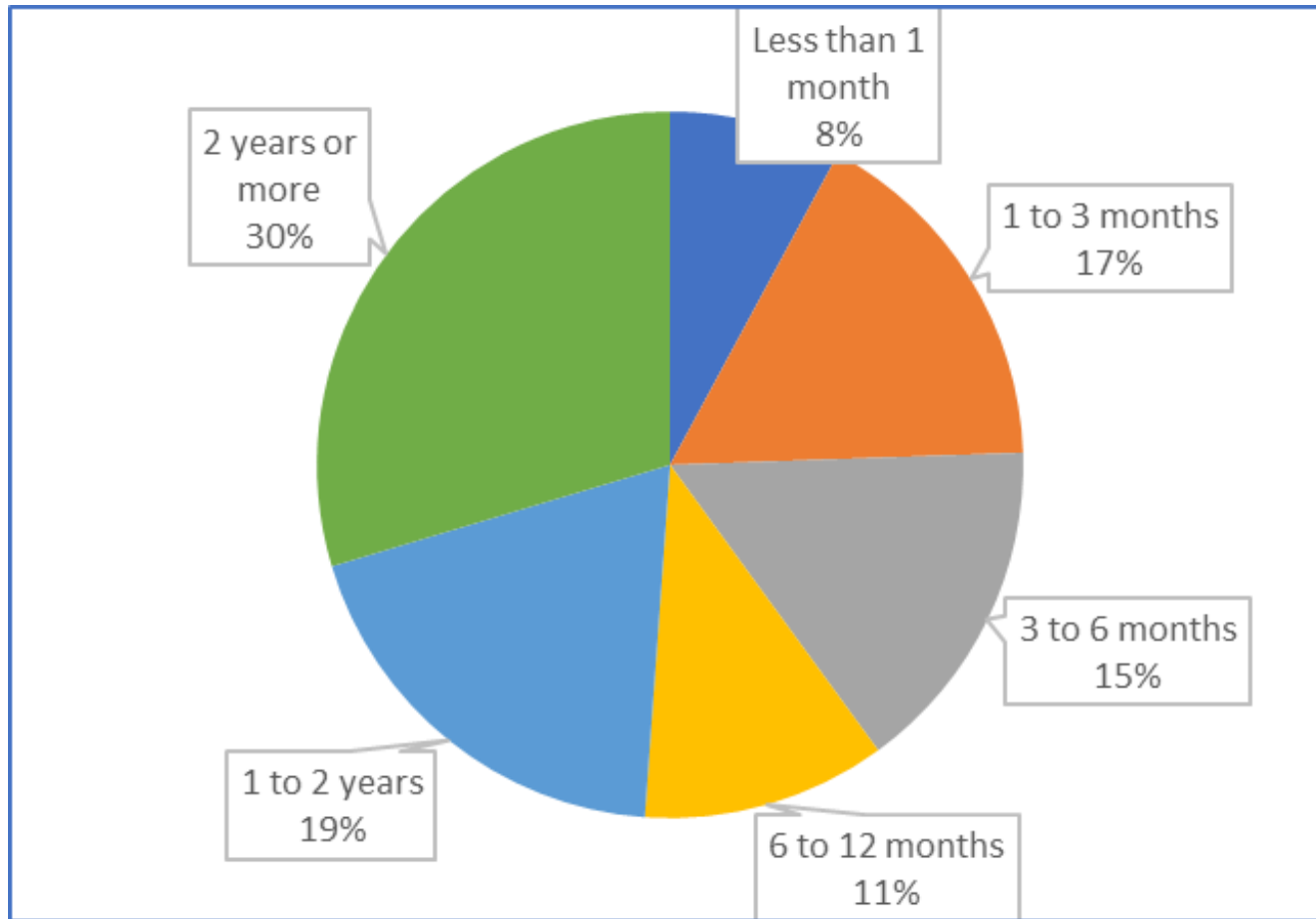


UNEMPLOYMENT RATE BY GOVERNORATES



- Unemployment rate **increased in all governorates** with no exception
- **Baalbek-Hermel** registered the largest increase: from 11% to **40.7%**
- Followed by **South Lebanon**: from 12.3% to **36.5%**
- Then **Bekaa**: from 13.6% to **35.2%**

DURATION OF SEARCH FOR EMPLOYMENT



In 2022, nearly **half of the unemployed are in Long-Term Unemployment**

- **30%** have been seeking employment for **two years or more**;
- **19%** have been seeking employment for **1 to 2 years**.

INFORMAL EMPLOYMENT

Informal employment increased by **7.5** percentage points

In 2018-19 **54.9%** | In 2022 **62.4%**

Informal sector increased by **13.1** percentage points

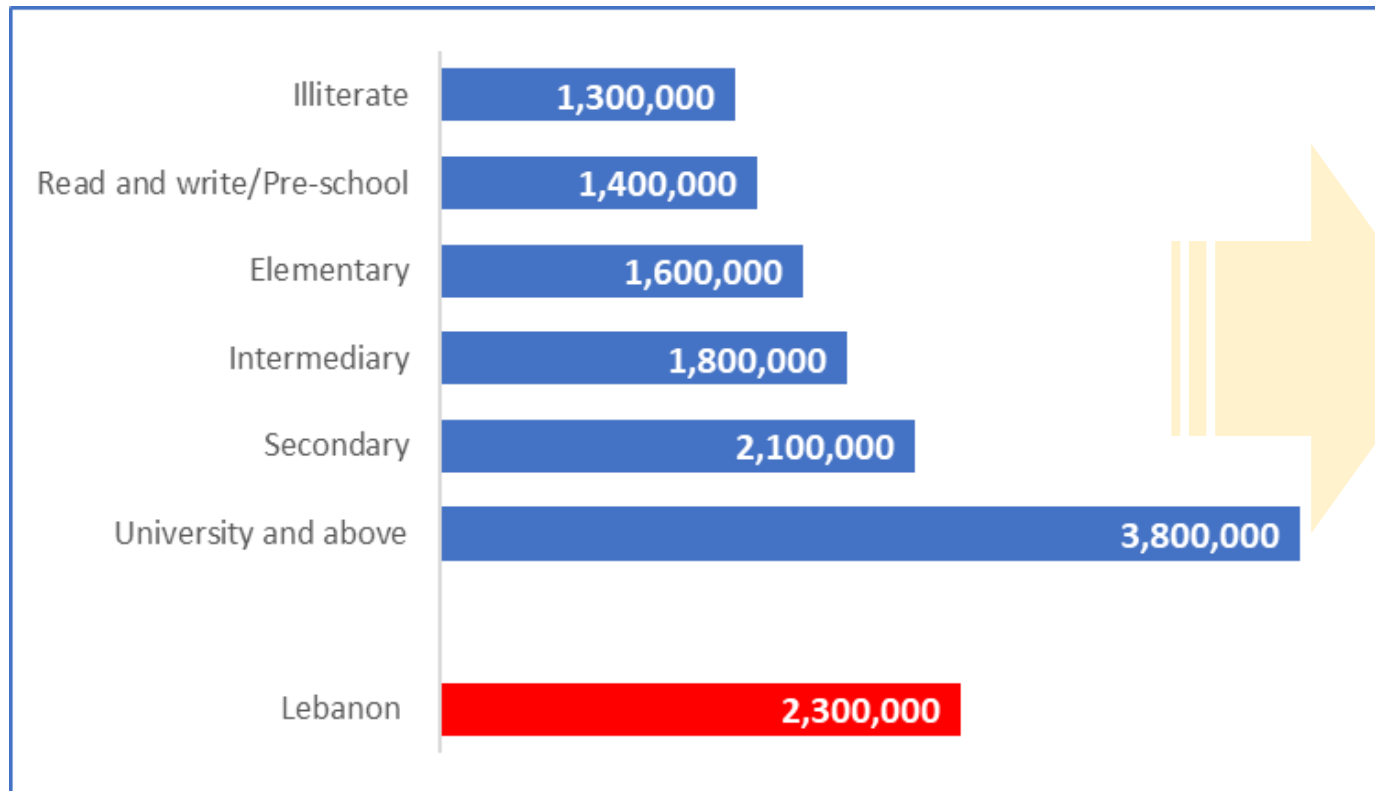
In 2018-19 **35.2%** | In 2022 **48.3%**



Production units	2018-2019 (%)		
	Informal jobs	Formal jobs	Total
Informal sector	35.1	0.0	35.2
Outside informal sector	19.8	45.0	64.8
Total	54.9	45.1	100.0

Production units	2022 (%)		
	Informal jobs	Formal jobs	Total
Informal sector	45.8	2.5	48.3
Formal sector	15.2	35.1	50.3
Households	1.4	0.0	1.4
Total	62.4	37.6	100.0

AVERAGE MONTHLY EARNINGS OF EMPLOYEES IN LBP



Despite a **Total Inflation** of **562%** from December 2018 to October 2021 (Source: CPI, CAS):

- **Average monthly earnings** of employees in 2022: **2,300,000 LBP** compared to around **1,200,000 LBP** in 2018-19
- Average **↑** by **level of education**
- Average ranges **between 1,300,000 LBP** for illiterate and **3,800,000 LBP** for University and above

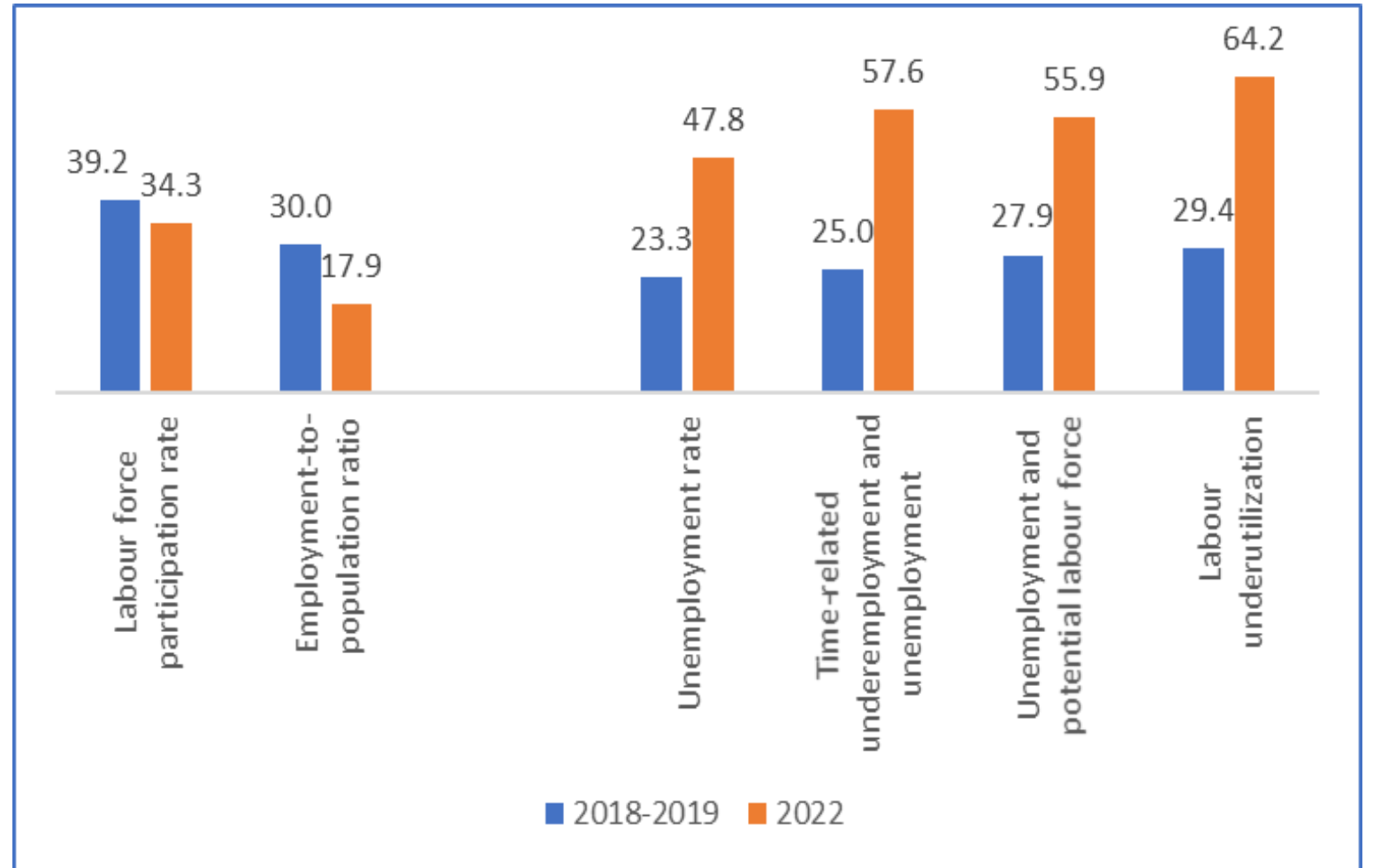
YOUTH (15-24 YEARS)

For Young population
(15-24 years old)

**Employment-to-
population ratio** ↓ from
30% to **17.9%**

Unemployment rate ↑
from 23.3% to **47.8%**

Composite measure of
Labour Underutilization
↑ from 29.4% to **64.2%**



Household Income



SOURCE OF INCOME

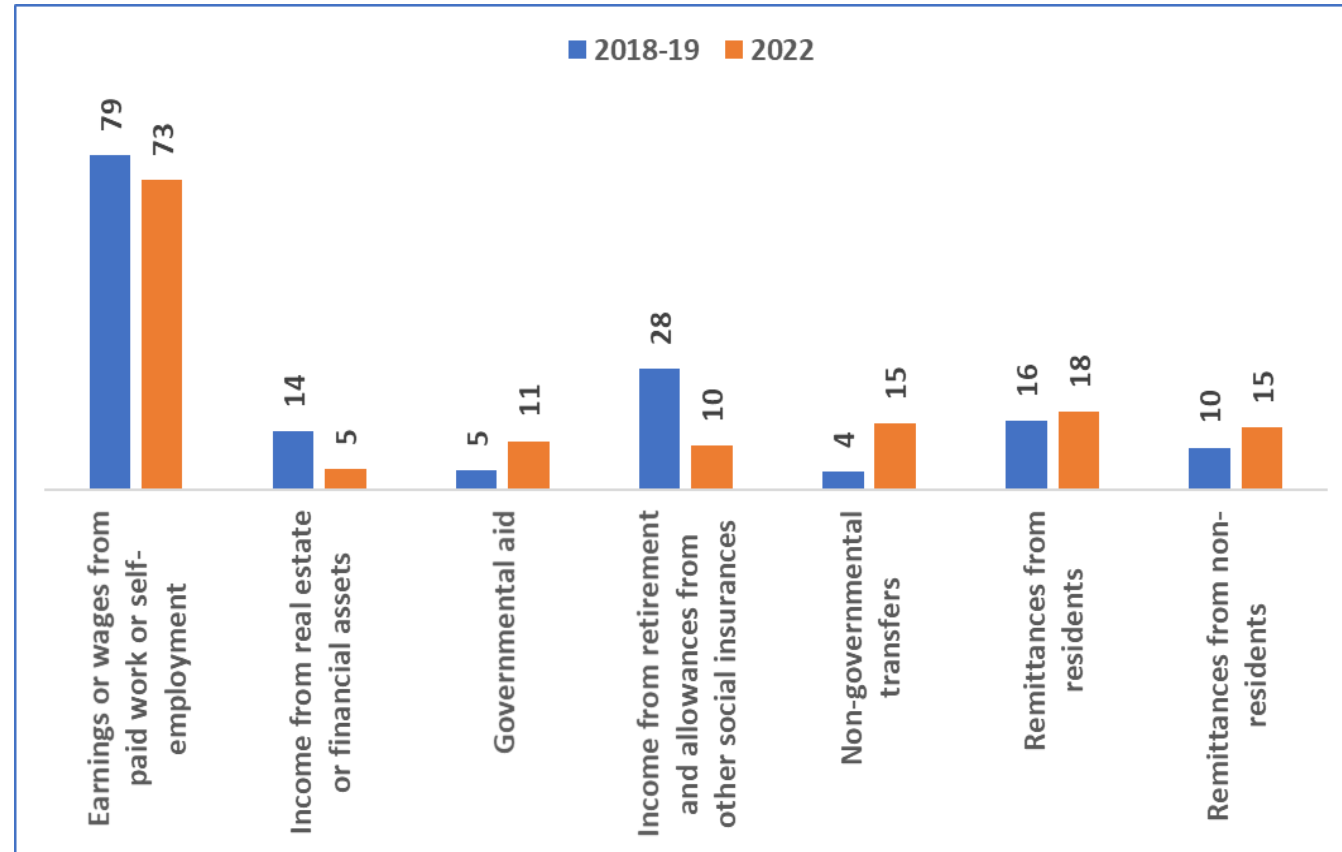
➤ **Work** remains the main source of income;

BUT:

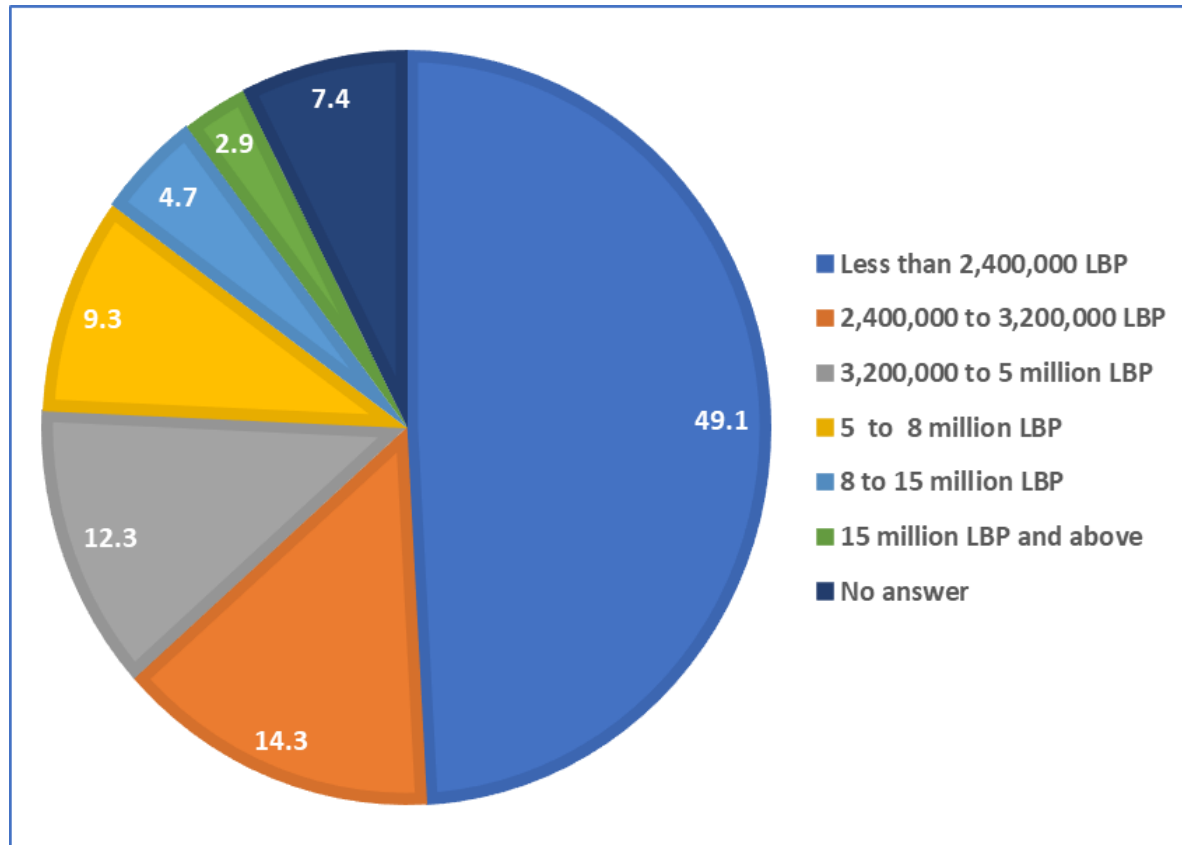
➤ **Change in the share of other sources of income** between 2019 and 2022

- **Income from real estate or financial assets** ↓ from 14 to 5 % of households
- **Income from retirement and allowances** from other social insurances ↓ from 28 to 10 % of households

- **Governmental aid** ↑ from 5 to 11%
- **Non-Governmental transfers** ↑ from 4 to 15%
- **Transfers from people outside Lebanon** ↑ from 10 to 15 %

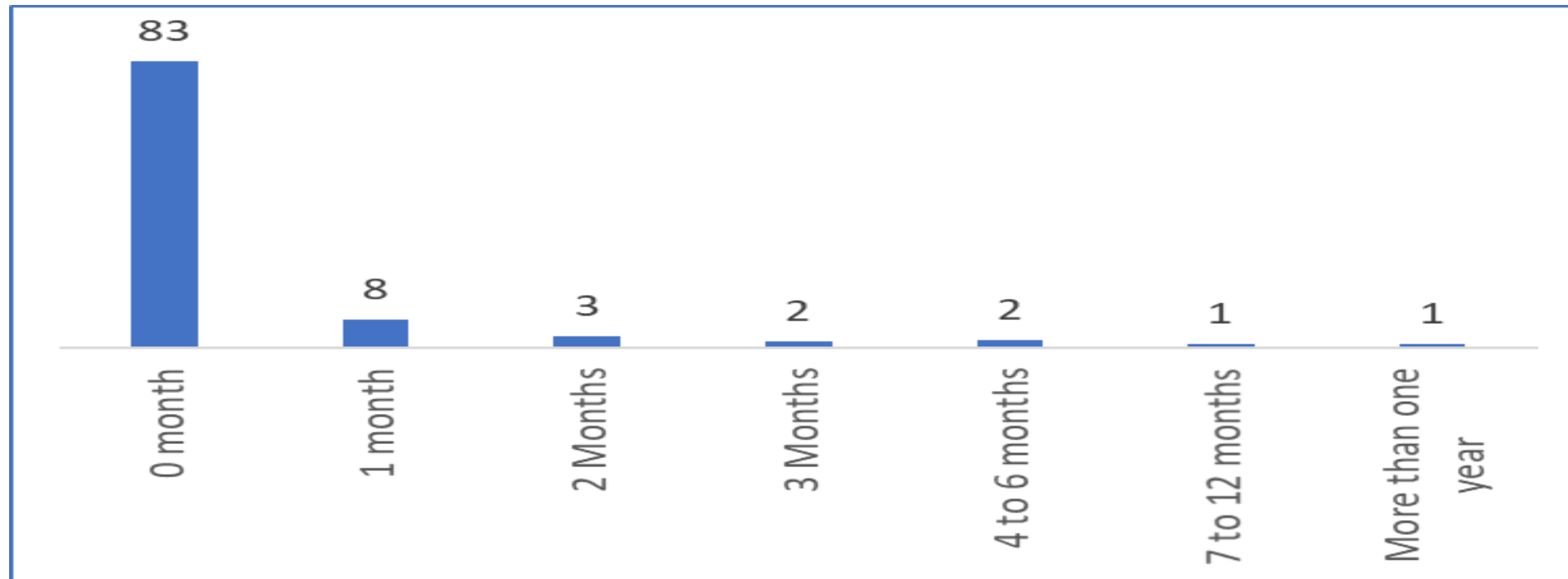


HOUSEHOLD INCOME FROM ALL SOURCES DURING THE MONTH PRECEDING THE SURVEY, LEBANON 2022



- Nearly **half** of the households earned **less than 2,400,000 LBP** from all sources during the month preceding the survey
 - including **8%** who **didn't receive any income**.
- Only **2.9%** of households earned **15 millions LBP and above**.

NUMBER OF MONTHS POSSIBLE TO CONTINUE WITHOUT ANY INCOME, LEBANON 2022



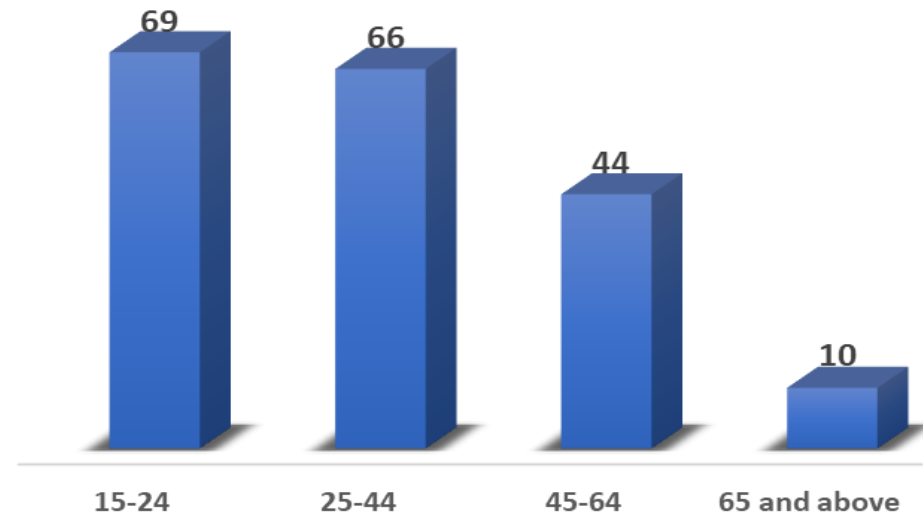
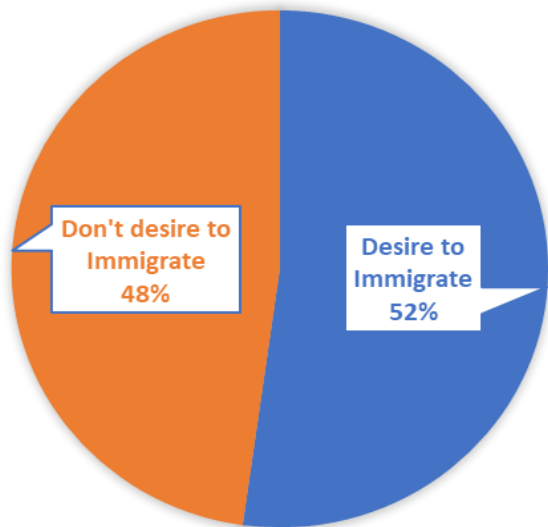
- **83 % of households in Lebanon cannot live without any income even for one month;**
- Very few of them can survive for a long period of time without income.



Intention to migration

INTENTION TO MIGRATION

- **More than half** of residents 15 years and above **desire to immigrate**
- **Nearly 69%** of youth and **66%** of residents aged 25-44 years old desire to immigrate
- **7%** of those who desire to immigrate started the procedure of immigration → the majority of them declared that the reason is the current economic situation in Lebanon



THANK YOU FOR YOUR ATTENTION

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